



Boston Chapter

Current Member Scholarship Application Form or Student Loan Repayment Gift

The Financial Managers Society (FMS) is a national organization dedicated to providing educational and networking opportunities to Presidents, Chief Financial Officers, Controllers and other finance, accounting, lending, operations, internal audit, risk management and information management professionals of financial institutions. The society has affiliate members from investment, ALCO, compliance, consulting and accounting firms, which also reap the same educational and networking benefits. The Boston Chapter of the Financial Managers Society was founded in 1951 and primarily serves members in Massachusetts, New Hampshire, Rhode Island, Maine, Connecticut and Vermont.

To recognize the importance of continuing education of our membership to be innovative and thought leaders in financial institution industry, the Boston Chapter will consider awarding one scholarship or gift to reduce student loan debt incurred by the member for their education. The \$1,000 award will be made to an individual who meets all the following criteria.

- Award recipient must be an active Boston Chapter Member.
- Local membership dues must be paid by March of the current year to qualify as an active member.
- Recipient must be planning on attending or currently enrolled in a bachelors or graduate program or has student debt from an undergraduate or graduate degree program at an accredited institution for their secondary education.
- Awarded scholarship check will be payable in the name of the college/university and the recipient upon receipt of commitment letter copy to be used to pay for college tuition. For a recipient applying the funds to reduce student loan debt the check will be made payable directly to the lender.
- Each member is limited to one submission per member per year.
- Applications will be available on the website at www.fmsboston.org

Please send the completed application form to FMS by e-mailing it to abilleter@wolfandco.com

The application deadline is **June 1, 2023**. The Scholarship Committee will be made up of the current Boston Chapter officers (5 individuals). The Committee will make its decision by **July 15, 2023**.

FMS Boston Member Scholarship Application

Must be currently enrolled, or planning to enroll, in a bachelor's or graduate program *or* have student debt from such a program.

Please check one of the following: Currently Enrolled Student Loan in Repayment / Not Currently Enrolled

Applicant Information

Name:

Current Mailing Address:

Company Name:

Current Position:

Phone Number:

Email Address:

Please describe how has FMS helped you to be better leader, strategist and informed on current issues impacting and your financial institution or company?

College Information

Name of College:

Bursar Mailing Address:

Student Number:

Degree Program (i.e. Major):

GPA:

Lender Information

Name of Lender:

Mailing Address:

Account Number:

Applicant's Signature:

Date: